

~~XXXXXX~~ REAL ESTATE

On the first day of _____, 19____, Southern Ice Company, upon surrender hereof, will pay to the bearer at the principal office of The South Carolina National Bank of Charleston, in the City of Charleston, South Carolina, Trustee, or its successor in trust, dollars in lawful money of the United States of America, representing six months' interest at the rate of five and one-half per centum (5½%) per annum then due and payable on its First Lien and Refunding Mortgage 5½% Bond due April 1, 1955, No. _____, unless said bond shall have been called for previous redemption and payment duly provided therefor.

Treasurer.

(FORM OF AUTHENTICATION CERTIFICATE)

This bond is one of the bonds referred to in the within mentioned Indenture.

THE SOUTH CAROLINA NATIONAL BANK OF CHARLESTON,
Trustee,

BY _____
Authorized Officer.

AND WHEREAS all the conditions necessary to authorize the execution, authentication and issuance of said bonds and the execution of this Indenture have been complied with;

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That, in order to secure equally and ratably the payment of the principal and, to the extent hereinafter provided, of the interest on the bonds issued hereunder at any time outstanding according to their tenor and effect, and the performance of all the covenants and conditions herein and in said bonds contained, said Southern Ice Company, for and in consideration of the premises and of the acquisition and acceptance of said bonds by the holders thereof and of the sum of one dollar (\$1.00) lawful money of the United States of America to it duly paid by the Trustee at or before the ensembling and delivery of these presents, the receipt whereof is hereby acknowledged, has executed and delivered these presents and has granted, bargained, sold, released, conveyed, assigned, transferred, pledged, mortgaged, set over and confirmed and by these presents does grant, bargain, sell, release, convey, assign, transfer, pledge, mortgage, set over and confirm unto The South Carolina National Bank of Charleston, as Trustee, and to its successor or successors in said trust and to it and its assigns forever, all the following described properties (being hereinafter sometimes called the "mortgaged property" or "mortgaged and pledged property") to wit:

PART I

The following described property, real, personal and mixed, which is subject, or intended to be subject, to the lien of a certain Indenture of Mortgage, dated as of October 1, 1933, between Souther Ice Company and The South Carolina National Bank of Charleston, Trustee, which is recorded as follows: In the R. M. C. Office for Charleston County, S. C. in Real Estate Mortgage Book F. 38, at page 11; also indexed as a chattel mortgage; in the R. M. C. Office for Greenville County, S. C. in Real Estate Mortgage Book 10, at page 82; also indexed in the chattel mortgage records; in the R. M. C. Office for Pickens County, S. C. in Real Estate Mortgage Book U.U. at page 532; also indexed in the challel mortgage records; in the R. M. C. Office Dorchester County, S. C. in Real Estate Mortgage Book 27, at page 201; also indexed as a chattel mortgage; in the R. M. C. Office for Spartanburg County, S. C. in Real Estate Mortgage Book 171, at page 693; also indexed as a chattel mortgage; in the office of the Clerk of Court for Berkley County, S. C., in Book E-13, at page 1; also indexed as a chattel mortgage; and in the office of the Clerk of Court of Common Pleas and General Sessions for Richland County, S. C. in Real Estate Mortgage Book G.Z., at page 1 and filed in the chattel mortgage records of Richland County, S. C. in Chattel Mortgage Book 176, page 1 (said Indenture of Mortgage being sometimes referred to herein as the "Underlying Mortgage"), to wit:

SUBDIVISION A

The following described property, real, personal and mixed, of every kind and description of the Company, together with any and all improvements, machinery, equipment and fixtures situated thereon or attached, thereto, and all the easements, tenements, hereditaments and appurtenances thereunto belonging and appertaining, including without in any manner limiting the generality of the foregoing, the following:

FIRST

All those certain tracts or parcels of land in the City and County of Charleston, State of South Carolina, said lots or parcels of land being more particularly described as follows: